

**Date: September 08, 2026**

To  
The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai -400001, India

To  
Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Sub: Initial Public Offering of equity shares having face value of Rs. 10 each (“Equity Shares”) of Asset Reconstruction Company (India) Limited (“Company”)**

The Capital And Debt Raising Committee of the Company in their meeting held on September 08, 2026, in consultation with IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*), IDBI Capital Markets & Securities Limited and JM Financial Limited (**“Book Running Lead Managers”**), has finalized allocation of 1,58,19,583 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹ 139/- per Equity Share (including share premium of ₹ 129/- per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor                                                  | No. of Equity Shares allocated | No. of Equity Shares allocated as a % of Anchor Investor Portion | Bid price/ Anchor Investor Allocation Price (₹ per Equity Share) | Total amount allocated (₹) |
|---------|--------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------|------------------------------------------------------------------|----------------------------|
| 1.      | GOLDMAN SACHS ETF TRUST - GOLDMAN SACHS INDIA EQUITY ETF                 | 3,59,734                       | 2.27%                                                            | 139.00                                                           | 5,00,03,026.00             |
| 2.      | GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO               | 25,17,924                      | 15.92%                                                           | 139.00                                                           | 34,99,91,436.00            |
| 3.      | ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND          | 14,38,829                      | 9.10%                                                            | 139.00                                                           | 19,99,97,231.00            |
| 4.      | WHITEOAK CAPITAL MULTI CAP FUND                                          | 7,19,361                       | 4.55%                                                            | 139.00                                                           | 9,99,91,179.00             |
| 5.      | WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND                       | 4,67,590                       | 2.96%                                                            | 139.00                                                           | 6,49,95,010.00             |
| 6.      | WHITEOAK CAPITAL BALANCED HYBRID FUND                                    | 1,07,963                       | 0.68%                                                            | 139.00                                                           | 1,50,06,857.00             |
| 7.      | WHITEOAK CAPITAL AGGRESSIVE HYBRID FUND                                  | 1,43,915                       | 0.91%                                                            | 139.00                                                           | 2,00,04,185.00             |
| 8.      | ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE SMALL CAP FUND | 18,70,467                      | 11.82%                                                           | 139.00                                                           | 25,99,94,913.00            |
| 9.      | BANDHAN SMALL CAP FUND                                                   | 18,70,467                      | 11.82%                                                           | 139.00                                                           | 25,99,94,913.00            |

| Sr. No. | Name of Anchor Investor                                       | No. of Equity Shares allocated | No. of Equity Shares allocated as a % of Anchor Investor Portion | Bid price/ Anchor Investor Allocation Price (₹ per Equity Share) | Total amount allocated (₹) |
|---------|---------------------------------------------------------------|--------------------------------|------------------------------------------------------------------|------------------------------------------------------------------|----------------------------|
| 10.     | TATA MULTI ASSET ALLOCATION FUND                              | 18,70,467                      | 11.82%                                                           | 139.00                                                           | 25,99,94,913.00            |
| 11.     | JM FINANCIAL MUTUAL FUND - JM AGGRESSIVE HYBRID FUND          | 3,59,734                       | 2.27%                                                            | 139.00                                                           | 5,00,03,026.00             |
| 12.     | JM FINANCIAL MUTUAL FUND-JM VALUE FUND                        | 3,59,734                       | 2.27%                                                            | 139.00                                                           | 5,00,03,026.00             |
| 13.     | GROWW MUTUAL FUND - GROWW BANKING AND FINANCIAL SERVICES FUND | 50,291                         | 0.32%                                                            | 139.00                                                           | 69,90,449.00               |
| 14.     | GROWW MUTUAL FUND - GROWW SMALL CAP FUND                      | 2,37,532                       | 1.50%                                                            | 139.00                                                           | 3,30,16,948.00             |
| 15.     | GROWW MUTUAL FUND-VALUE FUND                                  | 71,911                         | 0.45%                                                            | 139.00                                                           | 99,95,629.00               |
| 16.     | BAJAJ LIFE INSURANCE LIMITED                                  | 7,19,468                       | 4.55%                                                            | 139.00                                                           | 10,00,06,052.00            |
| 17.     | INDUSIND GENERAL INSURANCE COMPANY LIMITED                    | 3,59,734                       | 2.27%                                                            | 139.00                                                           | 5,00,03,026.00             |
| 18.     | SOCIETE GENERALE - ODI                                        | 7,19,468                       | 4.55%                                                            | 139.00                                                           | 10,00,06,052.00            |
| 19.     | BOFA SECURITIES EUROPE SA - ODI                               | 6,07,630                       | 3.84%                                                            | 139.00                                                           | 8,44,60,570.00             |
| 20.     | INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.                   | 6,07,630                       | 3.84%                                                            | 139.00                                                           | 8,44,60,570.00             |
| 21.     | GOLDMAN SACHS BANK EUROPE SE - ODI                            | 3,59,734                       | 2.27%                                                            | 139.00                                                           | 5,00,03,026.00             |
|         | <b>Total</b>                                                  | <b>1,58,19,583</b>             |                                                                  |                                                                  | <b>2,19,89,22,037.00</b>   |

40% of the Anchor Investor Portion was reserved for domestic Mutual Funds (*as defined in the red herring prospectus*), Life Insurance Companies (*as defined in the red herring prospectus*) and Pension Funds (*as defined in the red herring prospectus*), in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds, and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds

Out of the total allocation of 1,58,19,583 Equity Shares to the Anchor Investors, 81,29,432 Equity Shares (i.e. 51.39% of the total allocation to Anchor Investors) were allocated to 6 Domestic Mutual Funds have applied through a total of 12 schemes. Set forth below is a scheme-wise detail of allocation to such domestic Mutual Funds:

| Sr. No | Name of Mutual Fund Schemes                                              | No. of Equity Shares Allocated | No. of Equity Shares allocated as a percentage of anchor investor portion | Bid price /Anchor Investor allocation price (Rs. Per equity share) | Total Amount allocated (Rs.) |
|--------|--------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------|--------------------------------------------------------------------|------------------------------|
| 1.     | WHITEOAK CAPITAL MULTI CAP FUND                                          | 7,19,361                       | 4.55%                                                                     | 139.00                                                             | 9,99,91,179.00               |
| 2.     | WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND                       | 4,67,590                       | 2.96%                                                                     | 139.00                                                             | 6,49,95,010.00               |
| 3.     | WHITEOAK CAPITAL BALANCED HYBRID FUND                                    | 1,07,963                       | 0.68%                                                                     | 139.00                                                             | 1,50,06,857.00               |
| 4.     | WHITEOAK CAPITAL AGGRESSIVE HYBRID FUND                                  | 1,43,915                       | 0.91%                                                                     | 139.00                                                             | 2,00,04,185.00               |
| 5.     | ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE SMALL CAP FUND | 18,70,467                      | 11.82%                                                                    | 139.00                                                             | 25,99,94,913.00              |
| 6.     | BANDHAN SMALL CAP FUND                                                   | 18,70,467                      | 11.82%                                                                    | 139.00                                                             | 25,99,94,913.00              |
| 7.     | TATA MULTI ASSET ALLOCATION FUND                                         | 18,70,467                      | 11.82%                                                                    | 139.00                                                             | 25,99,94,913.00              |
| 8.     | JM FINANCIAL MUTUAL FUND - JM AGGRESSIVE HYBRID FUND                     | 3,59,734                       | 2.27%                                                                     | 139.00                                                             | 5,00,03,026.00               |
| 9.     | JM FINANCIAL MUTUAL FUND-JM VALUE FUND                                   | 3,59,734                       | 2.27%                                                                     | 139.00                                                             | 5,00,03,026.00               |
| 10.    | GROWW MUTUAL FUND - GROWW BANKING AND FINANCIAL SERVICES FUND            | 50,291                         | 0.32%                                                                     | 139.00                                                             | 6,990,449.00                 |
| 11.    | GROWW MUTUAL FUND - GROWW SMALL CAP FUND                                 | 2,37,532                       | 1.50%                                                                     | 139.00                                                             | 33,016,948.00                |
| 12.    | GROWW MUTUAL FUND-VALUE FUND                                             | 71,911                         | 0.45%                                                                     | 139.00                                                             | 9,995,629.00                 |
|        | <b>Total</b>                                                             | <b>81,29,432</b>               |                                                                           |                                                                    | <b>1,12,99,91,048.00</b>     |

Out of the total allocation of 1,58,19,583 Equity Shares to the Anchor Investors, 7,19,468 Equity Shares in Anchor Investor Portion, which is 4.55% of the Anchor Investor portion, have been allocated to life insurance companies and pension funds.

| S. No.       | Name of the Life Insurance Company | No. of Equity Shares allocated | No. of Equity Shares Allocated as a % of Anchor Investor Portion | Bid Price / Anchor Investor Allocation Price (₹ per Equity Share) | Total amount Allocated at Anchor Investor Allocation Price (₹) |
|--------------|------------------------------------|--------------------------------|------------------------------------------------------------------|-------------------------------------------------------------------|----------------------------------------------------------------|
| 1            | BAJAJ LIFE INSURANCE LIMITED       | 7,19,468                       | 4.55%                                                            | 139.00                                                            | 10,00,06,052.00                                                |
| <b>Total</b> |                                    | <b>7,19,468</b>                | <b>4.55%</b>                                                     |                                                                   | <b>10,00,06,052.00</b>                                         |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 01, 2026 filed with the Registrar of Companies, Mumbai at Mumbai I to be read along with addendum to the RHP and abridged prospectus dated September 7, 2026 published on September 8, 2026, and the price band advertisement published on September 03, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For Asset Reconstruction Company (India) Limited**

Authorised Signatory

Name: Ameet Ashok Kela

Designation: Company Secretary and Compliance Officer

CC: Securities and Exchange Board of India